

Learning &
Organization
Development

at UCSF

UCSF Finance & Administration Services Briefing

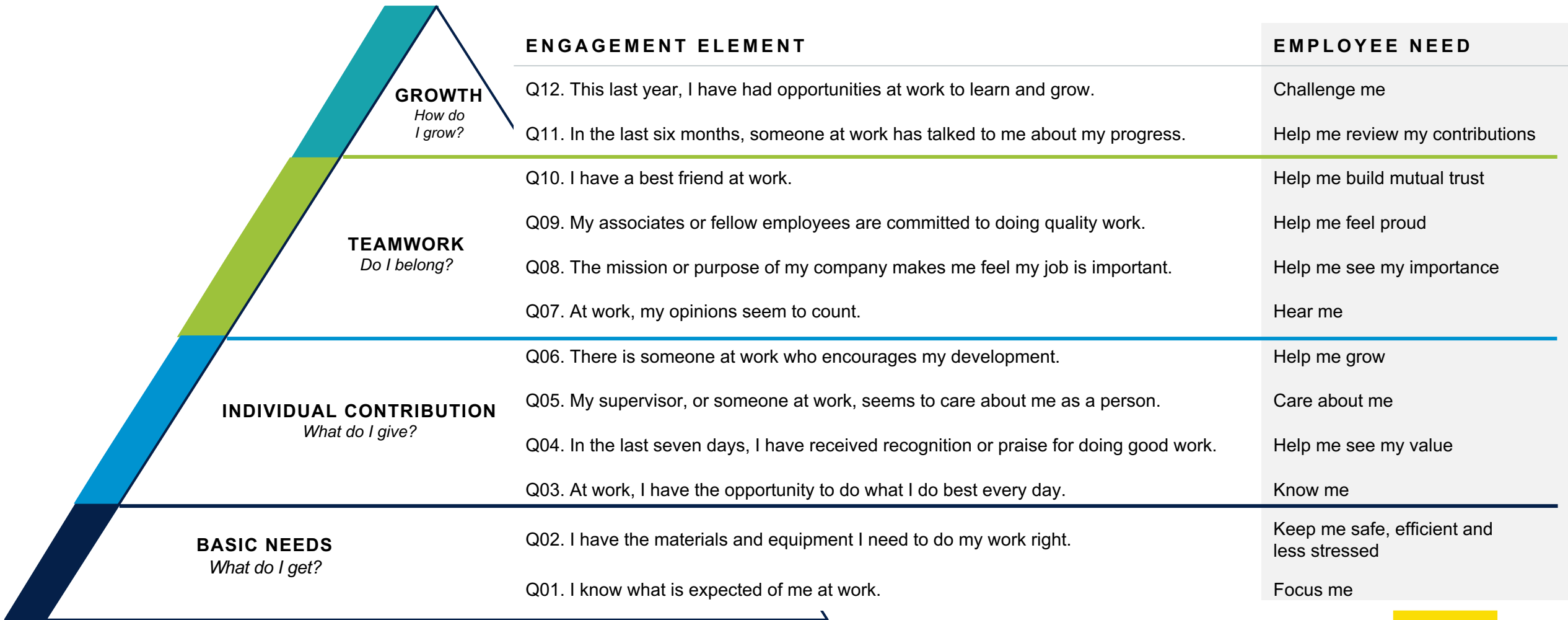
2022 Staff Engagement Results

Gallup

June 2022

UCSF

Engagement Model



Summary of Key Findings

Amidst a business challenging time, UCSF Finance & Administration Services participation held at 83%, and Engagement and Belonging trended lower, though not meaningfully lower. Engagement results fall at the 69th percentile of Gallup's Overall Company-Level database.

- Although changes in engagement were slight, 50% of direct teams experienced meaningful movement up or down; average direct team movement was -0.01.
- In comparison to Gallup's Union database, represented employee's engagement falls at the 58th percentile.
- Engaged employees outnumber actively disengaged employees by over 4 to 1; this result ticked back a bit, mostly due to a rise in active disengagement (from 10% to 11%).
- Combination Onsite and Telework employees have higher engagement, satisfaction and belonging; by contrast, onsite workers have lower results in all three measures.

All Engagement items held stable, no meaningful changes are shown.

- Relative strengths for FAS are shown in Mission and Progress, both in the top quartile of Gallup's Overall Company-Level database.
- Expectations and Do Best are relative opportunities. Clear Expectations help employees know where they stand, what is in priority. Do Best aligns employee's talents with a fit to the role, balancing workload in order to spend sufficient time in work that is a natural fit.

Summary of Key Findings

Most Belonging items ticked down slightly, though no meaningful changes are shown; Cares and Respect are relative strengths.

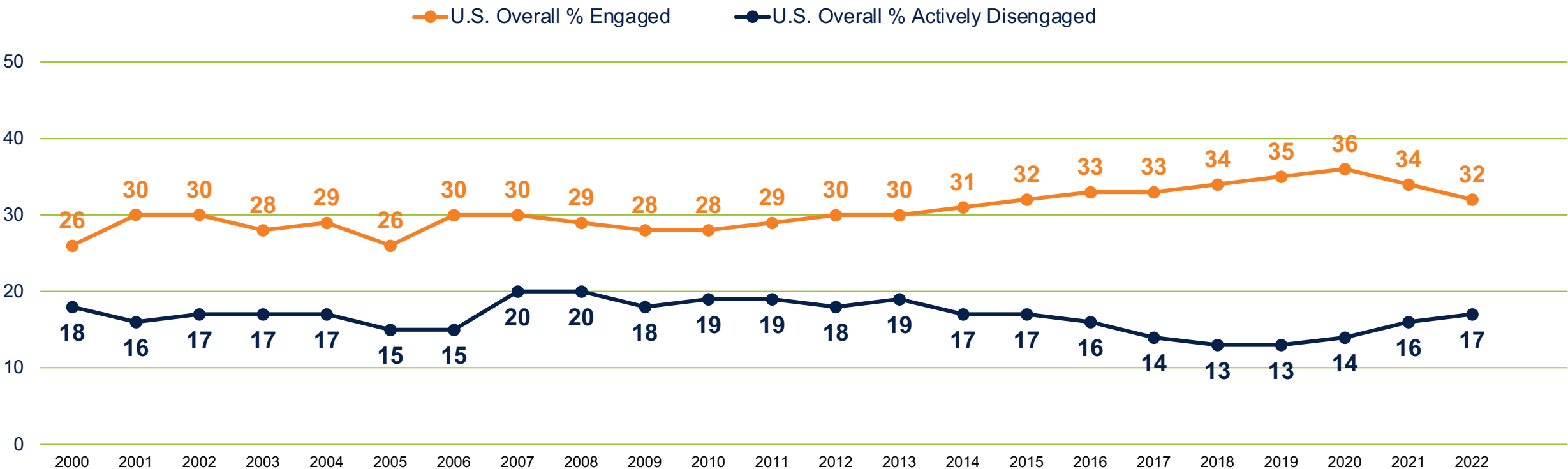
- Relative opportunity is shown on Clearly Defined Path, declined by 0.07.
- Belonging ranges from 3.55 for the Black male segment to 4.13 for the White male segment.

Burnout is high for FAS, with 31% of employees reporting they feel burned out at work always or very often; this is higher than average for the nation, signaling a weary employee base.

Local team action planning works to boost engagement. 481 employees strongly agree their team is making progress on the goals set during action planning; engagement for this segment falls at the 92nd percentile, top decile.

U.S. Overall Employee Engagement Trend

After trending up to 36% Engaged at the early stages of the pandemic, engagement in the nation's workplaces has fallen four points to 32%.



Who We're Hearing From

PARTICIPATION RATE COMPARISON

2022 FAS	83% (0%)
Gallup Median	84%

PERCENTAGE OF EMPLOYEES WITH VERBATIM

2022 FAS	56%
2021 FAS	47%





DEMOGRAPHIC GROUP	2022 N SIZE	2022 SAMPLE SIZE	2022 PARTICIPATION RATE	Δ '21-'22
Gen Z	463	997	46%	+9
Millennials	7,475	11,075	67%	+2
Generation X	6,066	8,249	74%	+2
Baby Boomers	2,425	3,293	74%	+5
Traditionalist	12	26	46%	-8
Female	11,173	15,790	71%	+2
Male	4,543	6,657	68%	+3

DEMOGRAPHIC GROUP	2022 N SIZE	2022 SAMPLE SIZE	2022 PARTICIPATION RATE	Δ '21-'22
White/Caucasian	5,603	7,794	72%	+2
Asian	6,363	8,975	71%	+1
Hispanic	2,367	3,461	68%	+1
Black/African American	1,301	2,124	61%	+4
Represented	9,896	15,224	65%	-12
Non-Represented	6,483	8,333	78%	+16

Identifiers provided by UCSF HRIS

Note: UCSF Finance & Administrative Services; Gallup Median represents median response rate for Gallup's 2022 Overall Database; Demographic groups reflect UCSF Overall (total population); shading where participation is much lower .

2022 Performance by Focus Area

Focus Area	2022	Δ 2022 vs. 2021	Overall 2022 Database Percentile
Engagement	4.07	-0.03	 69 th
Belonging	3.98	-0.04	N/A
Accountability Index	4.02	+0.03	 48 th
eNPS (net promoter score)	29	-8	 50 th -74 th
Burnout (% Always/Very Often)	31%	N/A	National Average is 28%; 31% for Healthcare
Intent to Stay	4.37	N/A	 47 th

Note: UCSF Finance & Administrative Services; Percentiles based on Gallup's 2022 Q¹² Overall Company Level Database and Additional Items Workgroup Level Database;
Bold font indicates meaningful change defined as +/- 0.10;
 Belonging Index defined as the 10-item construct.

Percentile Rank:	1 st –24 th	25 th –49 th	50 th –74 th	75 th –89 th	90 th +
eNPS	<=-21	-20 to 19	20 to 52	53 =>	

FAS results held fairly stable on all focus areas amidst a challenging business climate.

31% of FAS employees feel burned out always or very often; this is higher than the national average and warranting concern.

Engagement results and advocacy for the workplace are both above average.

FAS next steps

WHEN	WHAT
Now-August	Share results with your teams
July 28	UCSF Staff Engagement Town Hall 12-1:30pm RSVP
August-September	Action planning – see L+OD resources: Action Planning Guide for Managers Engagement Action Labs New
October 1	Refreshed FY23 Action Plans entered into HR Umbrella New
Ongoing	Check and adjust

UCSF Roadmap –Actions at Each Level



Formal workgroup action planning is an important question of driving employee engagement, but informal workgroup culture, systems and initiatives outside the workgroup's control, and leadership are also crucial.

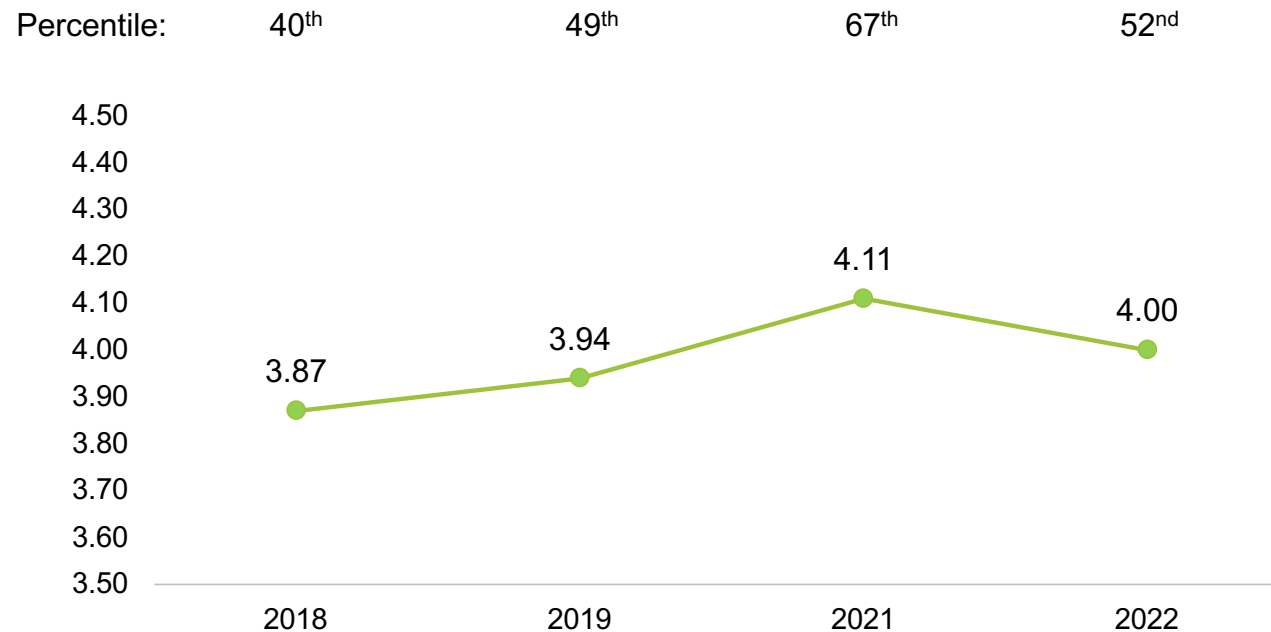
UCSF Next Steps

	Recommendations from Findings	Related Findings from UCSF Climate Survey
1	In addition to fostering engagement and belonging within departments and teams, commit to connecting across FAS and with our stakeholders	Values are well-known, important to our community, and UCSF's implementation of them receives positive marks
2	Prioritize initiatives to close racial gaps in engagement and belonging	
3	Continue to invest in managers' leadership development that is accessible to all (e.g., BWHLI)	Challenges remain, however, regarding the experience of Black/African-American individuals, trans/non-binary and those with disabilities
4	Reinforce UCSF's growing community of practice on Strengths development	
5	Establish and cascade performance goals that embed action planning and anti-racism related responsibilities	73% of Staff are at least somewhat confident that they can positively affect the climate at UCSF. Staff also value including diversity-related contributions as criteria for hiring and promotions

Key data and additional information

Overall Satisfaction Has Declined Slightly, Though Remains Above Average

“How satisfied are you with your organization as a place to work?”



Engagement is about meeting the basic needs of employees, so they feel free of friction in order to focus on productive outcomes. An employee can be engaged but not satisfied in a situation where they feel disconnected from the direction of the organization, its leadership, its reputation. An effective local manager can often mitigate the affects of lower Overall Satisfaction by focusing on what is controllable for the team.

Overall Satisfaction is a top predictor of turnover for most organizations.

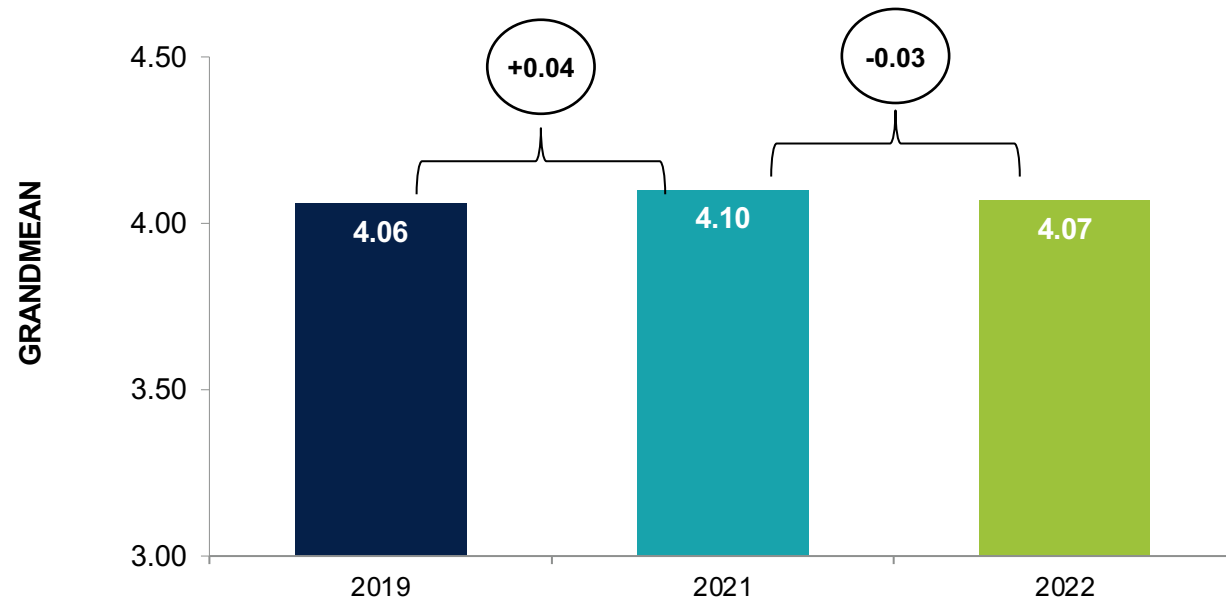
Just 18% (36% for FAS) of the nation's workforce is extremely satisfied with their employer, likely contributing to increased turnover.

Note: UCSF Finance & Administrative Services; 2019 is Control Point FAS; 2021 and 2022 are FAS Combined; No 2020 Census survey; Percentiles based on Gallup's Q12 Overall Company Level Database per respective year.

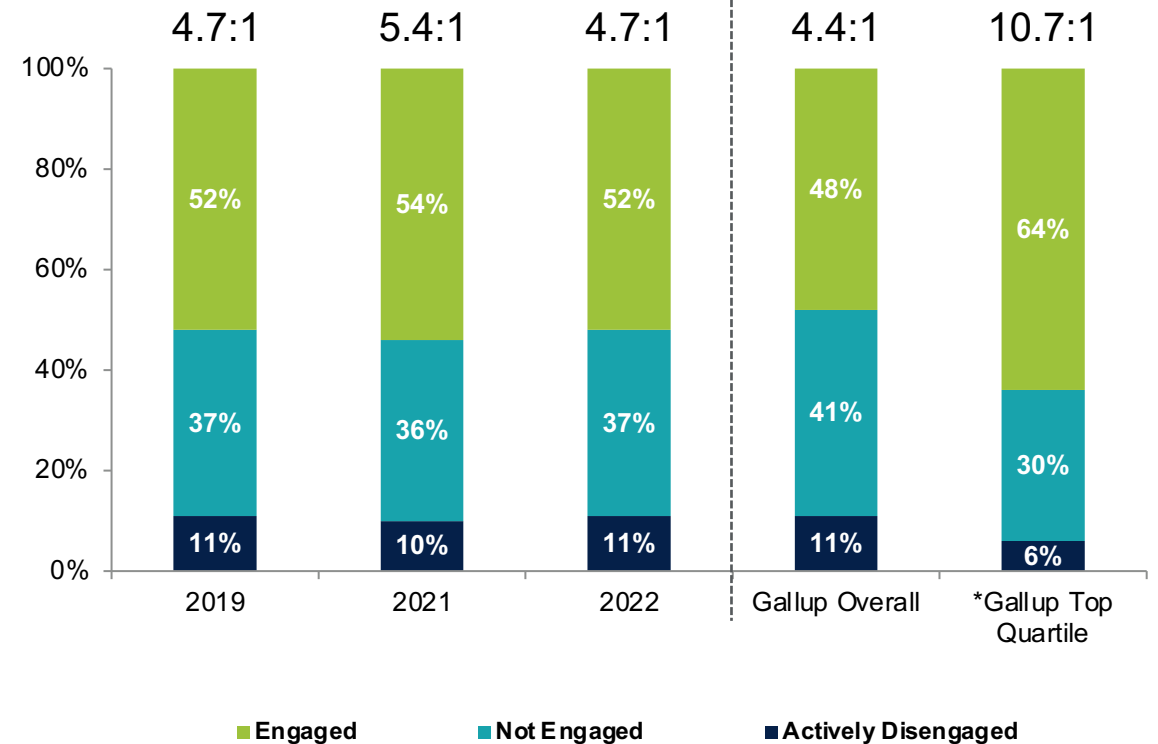
FAS Overall Engagement & Ratio Trend

The FAS engagement ratio is slightly lower than in 2021, with 2% less engaged and 1% more actively disengaged. The FAS ratio is better than the Gallup Overall Average.

Q¹² GRANDMEAN OVER TIME



ENGAGEMENT INDEX OVER TIME

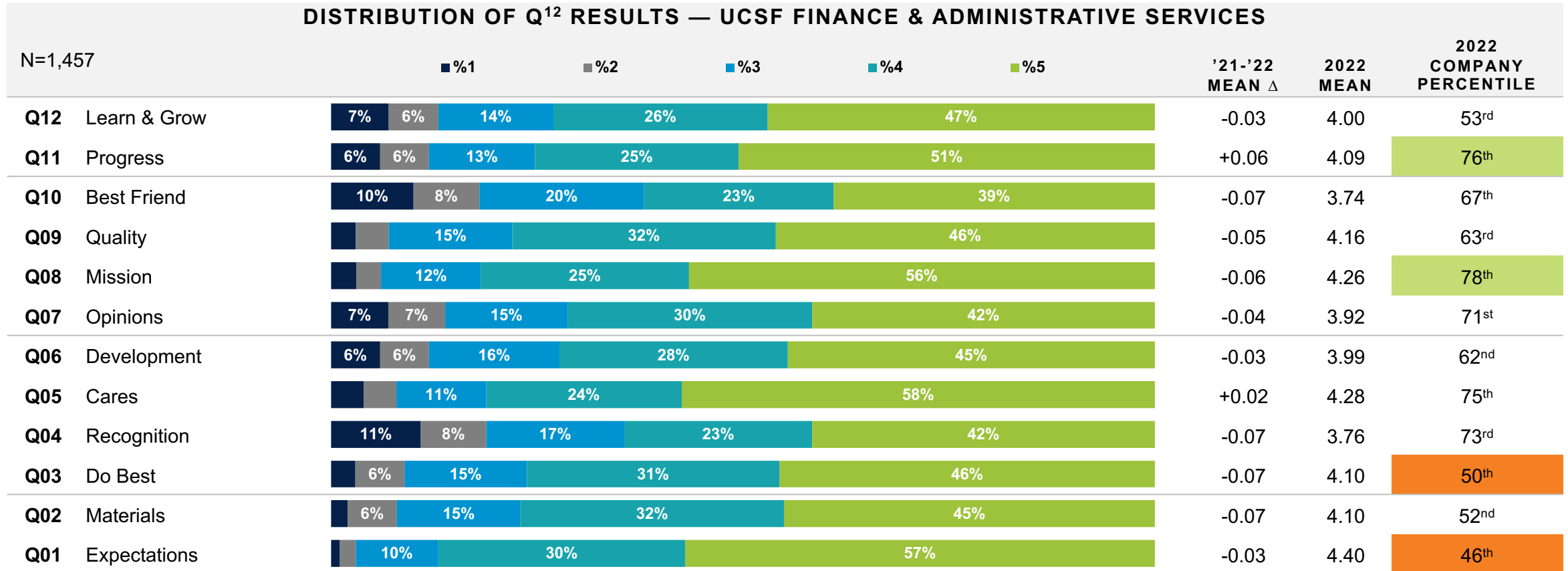


Note: UCSF Finance & Administrative Services; 2019 is Control Point FAS; 2021 and 2022 are FAS Combined; No 2020 Census survey; Best practice organizations tend to have a ratio of 5.0:1 or above

* Only includes companies with 1,000 employees or more at or above the 75th (Top Quartile) percentile in Gallup's 2022 Q¹² Overall Company Level Database.

FAS Overall Engagement by Item

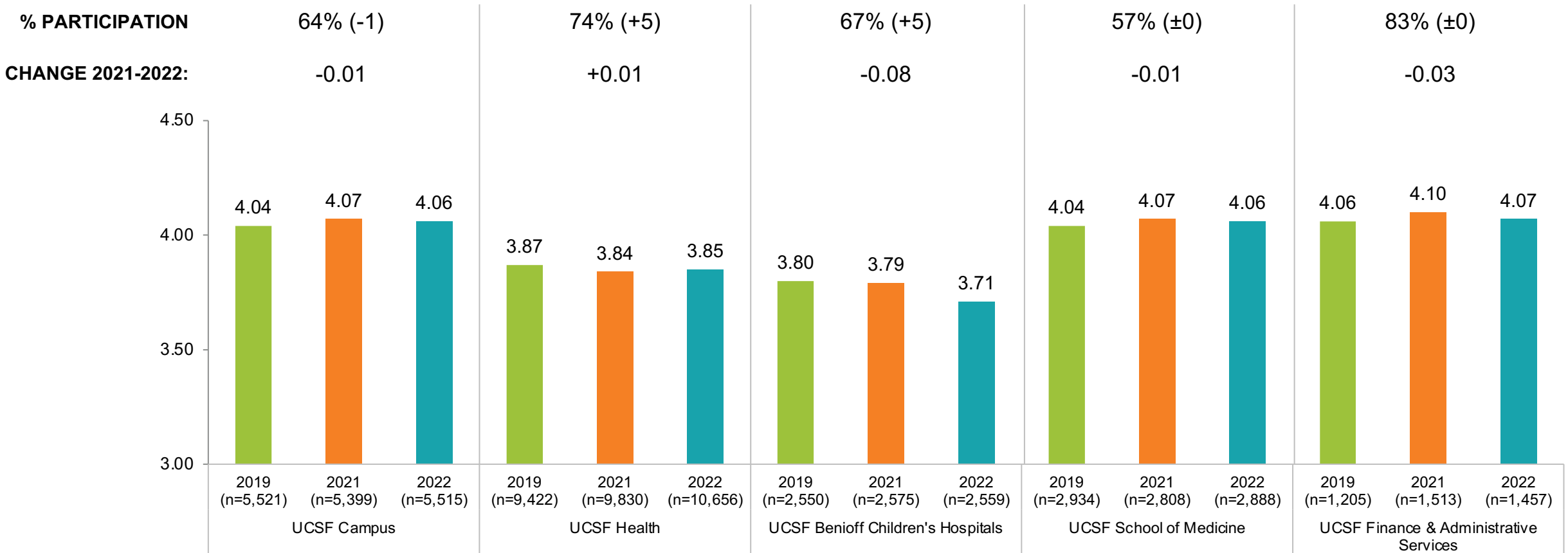
Item level changes were slight, most items declining. The relative strength for FAS is shown in Mission and Progress, both within the top quartile. These items reflect a commitment to review employee's contribution and a strong connection between UCSF purpose and the employee's role. Relative opportunities are shown in Expectations and Do Best.



Note: UCSF Finance & Administrative Services; Percentiles based on Gallup's 2022 Q¹² Overall Company Level Database; Due to rounding, percentages may add up to 100% ±1%; Numerical values shown when 5% or higher; **Bold** font indicates meaningful change of +/-0.10 or more if 1,000+ respondents and +/-0.20 or more if <1,000 respondents.

Entity Engagement Results

Participation ranged from 57% at the School of Medicine to 83% for FAS. Results declined for four entities, though the declines were not meaningful. FAS, School of Medicine and Campus are more engaged than Benioff Children's and Health.



Note: UCSF Health (Suresh Gunasekaran's Rollup); UCSF BCH (BCH-Oakland and BCH-SF combined); SOM participation rates over time: 2021: 57%; 2019: 71%; 2018: 68%.

Entity Engagement Results by Item

Results are varied by entity, with Campus, FAS and School of Medicine showing more than 50% of employees as engaged.

Percentile Rank:

1st–24th

25th–49th

50th–74th

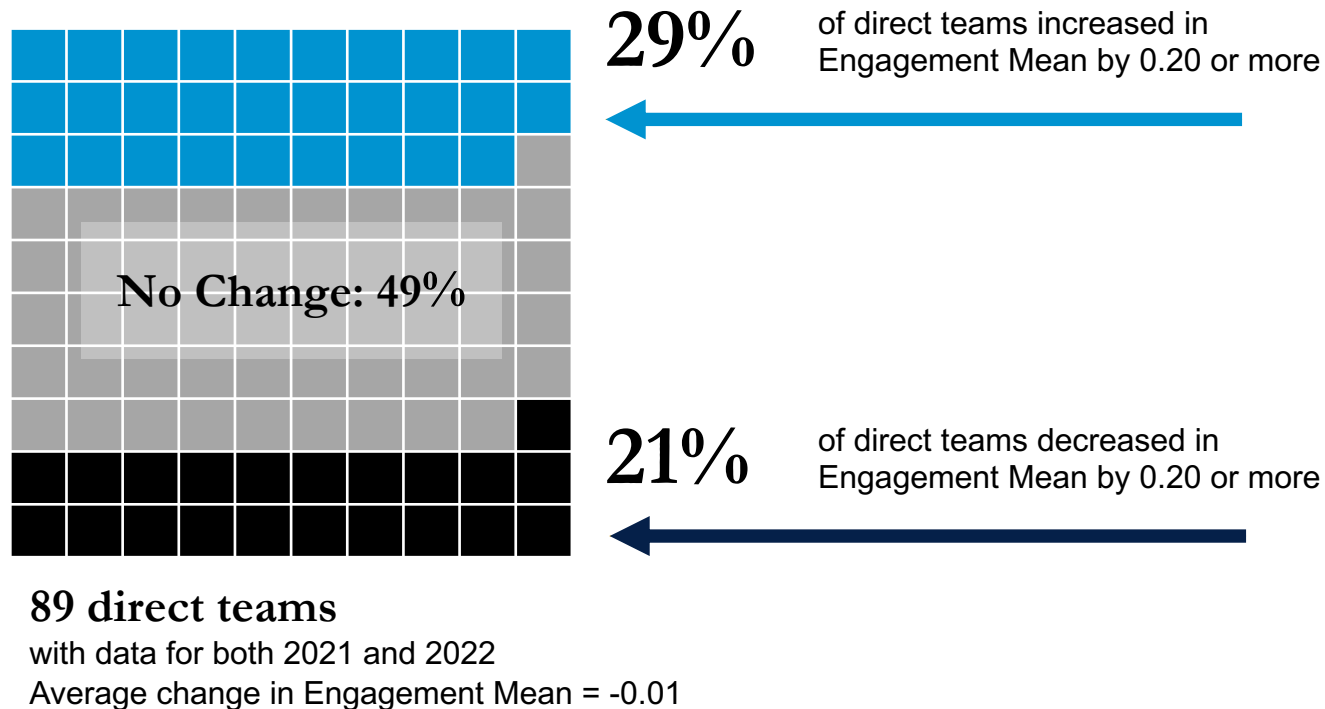
75th–89th

90th+

	UCSF CAMPUS (n=5,515)	UCSF HEALTH (n=10,656)	UCSF BENIOFF CHILDREN'S HOSPITALS (n=2,559)	UCSF SCHOOL OF MEDICINE (n=2,888)	UCSF FINANCE & ADMINISTRATIVE SERVICES (n=1,457)
% ENGAGED	52%	41%	32%	51%	52%
	2022 MEAN	2022 MEAN	2022 MEAN	2022 MEAN	2022 MEAN
Overall Satisfaction:	3.96	3.71	3.63	3.95	4.00
GRANDMEAN:	4.06	3.85	3.71	4.06	4.07
Q12 Learn & Grow	4.03	3.79	3.68	4.04	4.00
Q11 Progress	4.13	3.69	3.46	4.11	4.09
Q10 Best Friend	3.43	3.61	3.50	3.29	3.74
Q09 Quality	4.26	4.08	4.05	4.30	4.16
Q08 Mission	4.26	4.00	3.90	4.27	4.26
Q07 Opinions	3.96	3.58	3.41	4.00	3.92
Q06 Development	4.02	3.78	3.68	4.02	3.99
Q05 Cares	4.31	4.02	3.91	4.33	4.28
Q04 Recognition	3.75	3.41	3.19	3.72	3.76
Q03 Do Best	4.06	3.95	3.85	4.05	4.10
Q02 Materials	4.14	3.85	3.53	4.16	4.10
Q01 Expectations	4.39	4.39	4.37	4.39	4.40

Note: UCSF Health (Suresh Gunasekaran's Rollup); UCSF BCH (BCH-Oakland and BCH-SF combined); Percentiles based on Gallup's 2022 Q¹² Overall Company Level Database.

UCSF FAS Team-by-Team Change in Engagement



	Average Item Decrease	Average Item Increase
Engagement Mean	-0.50	+0.43
Q12. Learn & Grow	-0.61	+0.51
Q11. Progress	-0.78	+0.20
Q10. Best Friend	-0.13	+0.29
Q09. Quality	-0.46	+0.38
Q08. Mission/Purpose	-0.41	+0.40
Q07. Opinions	-0.74	+0.43
Q06. Development	-0.81	+0.39
Q05. Cares	-0.59	+0.39
Q04. Recognition	-0.96	+0.74
Q03. Do Best	-0.60	+0.42
Q02. Materials and Equipment	-0.34	+0.35
Q01. Expectations	-0.34	+0.31

50% of teams experienced meaningful change, either up or down. The item most related to improvement or decline was Recognition.

Note: UCSF Finance & Administrative Services; **Bold** font indicates meaningful change of +/-0.20 or more if <1,000 respondents; Analysis includes 89 direct teams that have 2021 and 2022 data.

UCSF Belonging Index

The **Belonging Index** includes four key questions from the Q¹² (*workgroup level*) as well as six questions that help define belonging across three additional parameters

— **direction, support and respect.**

Q ¹² INCLUSION		DIRECTION – ROAD MAP		SUPPORT – ADVOCACY		RESPECT – UNCONSCIOUS BIAS	
<p>①</p> <p>Recognition</p> <p>In the last seven days, I have received praise or recognition for doing good work.</p>	<p>③</p> <p>Opinions</p> <p>At work, my opinions seem to count.</p>	<p><i>A clear road map that helps employees navigate UCSF's complex structure</i></p>		<p><i>Strong support and advocacy from managers to drive growth and progress</i></p>		<p><i>Breaking unconscious bias and driving respect for diverse backgrounds and viewpoints</i></p>	
		<p>①</p> <p>Can employees find information & resources to do their work?</p> <p>I know where to find the information and resources I need to help me do my job effectively.</p>		<p>③</p> <p>Are managers strong advocates of employees?</p> <p>My manager or supervisor serves as a strong advocate for our unit/department.</p>		<p>⑤</p> <p>Is there respect at work?</p> <p>At work, I am respected for who I am as a person.</p>	
<p>②</p> <p>Cares</p> <p>My supervisor, or someone at work, seems to care about me as a person.</p>	<p>④</p> <p>Learn & Grow</p> <p>This last year, I have had opportunities at work to learn and grow.</p>	<p>②</p> <p>Is there a clearly defined path?</p> <p>There is a clearly defined path to growth and development in my role.</p>		<p>④</p> <p>Do managers help employees progress?</p> <p>My manager or supervisor is consistently trying to help me progress in my role.</p>		<p>⑥</p> <p>Are there opportunities for advancement?</p> <p>I have the same opportunities for advancement as other employees at my organization with similar experience and qualifications.</p>	

Belonging Index & Item Results

Overall, slight changes in belonging were not meaningful; sentiment is strongest on Respected at Work and Cares.

		■ %1	■ %2	■ %3	■ %4	■ %5	2022 MEAN	CHANGE
Q12 INCLUSION	Recognition	11%	8%	17%	23%	42%	3.76	-0.07
	Cares		11%	24%	58%		4.28	+0.02
	Opinions	7%	7%	15%	30%	42%	3.92	-0.04
	Learn & grow	7%	6%	14%	26%	47%	4.00	-0.03
DIRECTION - ROAD MAP	Find information & resources		15%	36%	42%		4.12	-0.06
	Clearly defined path	11%	10%	24%	29%	26%	3.48	-0.07
SUPPORT - ADVOCACY	Manager strong advocate	5%	5%	12%	24%	53%	4.16	-0.03
	Manager helps me progress	7%	5%	17%	26%	46%	3.99	-0.01
RESPECT - UNCONS. BIAS	Respected at work		12%	29%	54%		4.28	-0.01
	Opportunities for advancement	7%	8%	17%	28%	39%	3.83	-0.05

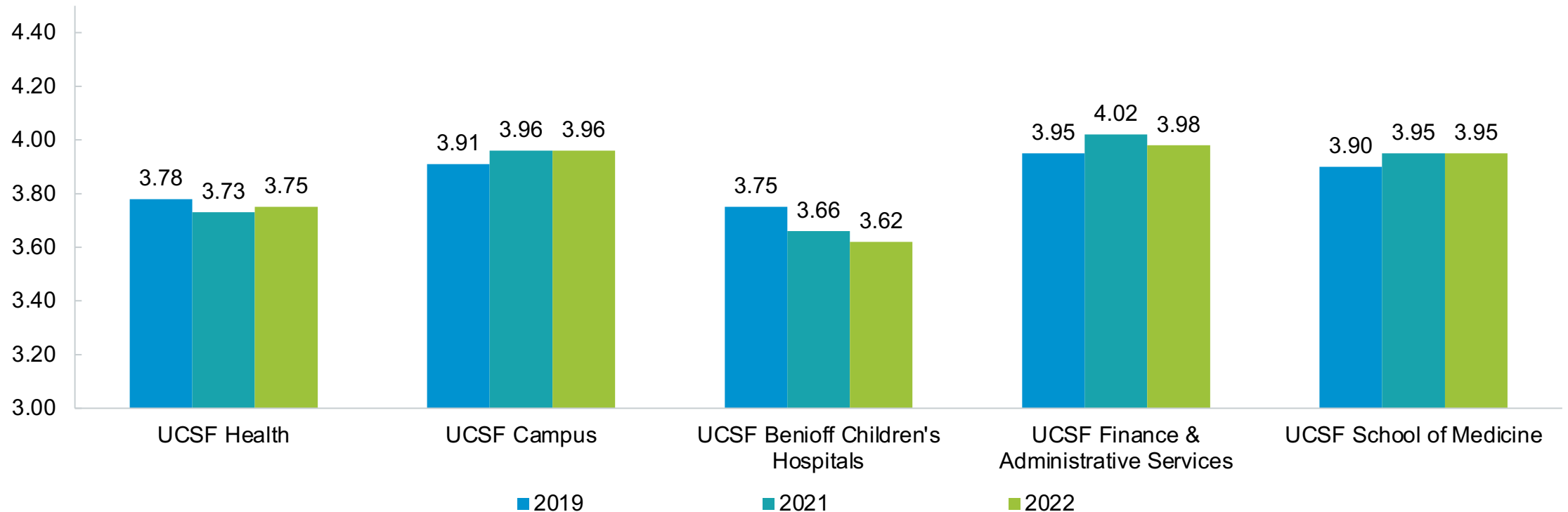
**UCSF FAS
BELONGING INDEX:**
Composite of the mean scores for
the 10 items listed.

2022
3.98
Δ '21-'22: -0.04

Note: UCSF Finance & Administrative Services; Due to rounding, percentages may add up to 100% ±1%; Numerical values shown when 5% or higher; Belonging Index defined as the 10-item construct; **Bold** font indicates meaningful change of +/-0.10 or more if 1,000+ respondents and +/-0.20 or more if <1,000 respondents.

Entity by Belonging Index

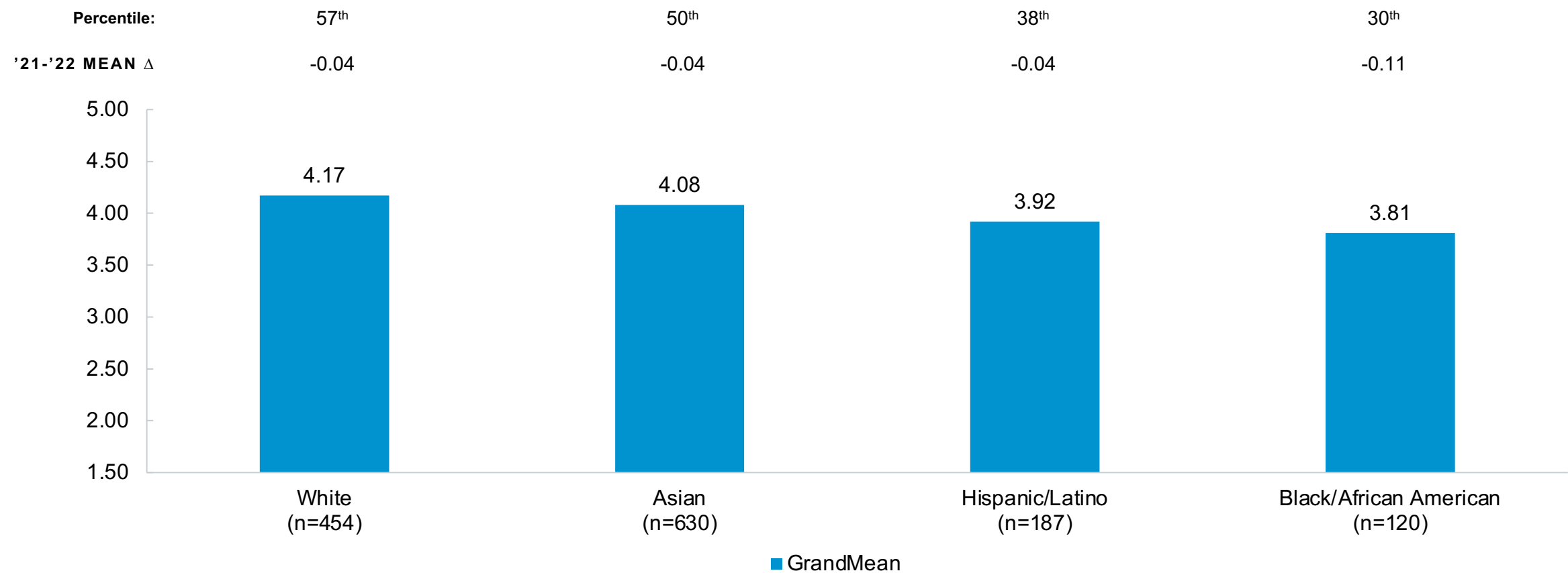
Results ticking up for Health, holding stable for Campus and School of Medicine, ticking lower for FAS and Benioff Children's.



Note: UCSF Health is Suresh Gunasekaran's Rollup; UCSF BCH (BCH-Oakland and BCH-SF combined); Belonging Index defined as the 10-item construct.

UCSF FAS 2022 Race/Ethnicity Comparison

All race/ethnicity segments declined slightly in engagement. Results are stronger for the White (57th) segment; significant opportunity is shown for the Black employee segment (30th).



Note: UCSF Finance & Administrative Services; Percentiles based on Gallup's 2022 Q12 Overall Workgroup Level Database; Ranked in descending order of GrandMean; The differences shown in Race/Ethnicity data have been verified at an overall level using a General Linear Model (GLM) that estimates mean scores while controlling for other factors of Job Category, Union Status and Manager Status. Results of the GLM did not show any significant differences compared to Overall GrandMean, when controls are applied; Raw (uncontrolled) data is shown; Change shown is based on overall scores from 2021 and 2022 surveys; **Bold** font indicates meaningful change of +/-0.10 or more if 1,000+ respondents and +/-0.20 or more if <1,000 respondents.



UCSF FAS 2022 Belonging Index by Race/Ethnicity

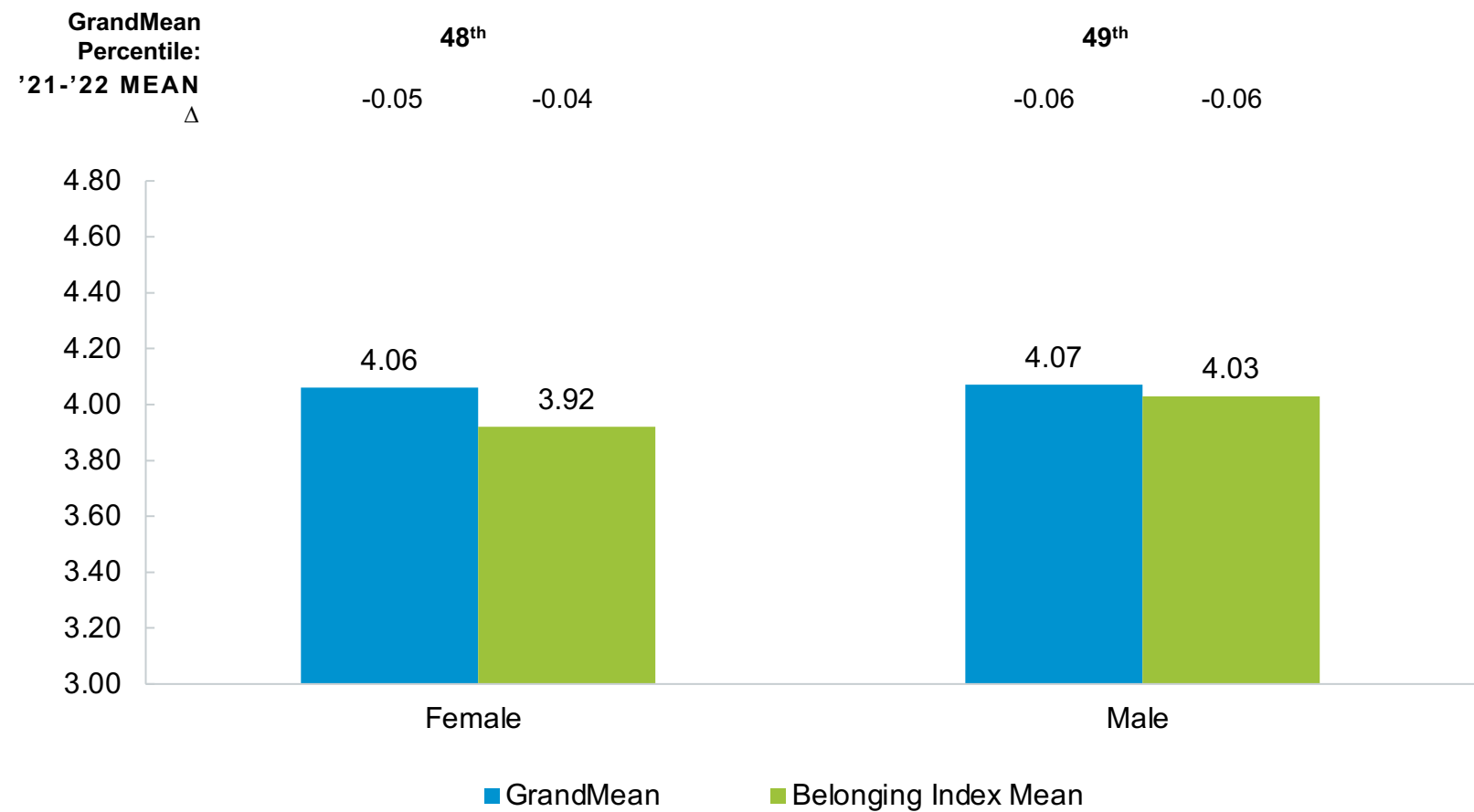
Belonging results trended lower for all race/ethnicities.

Question	White	Asian	Hispanic/Latino	Black/African American
n Size:	454	630	187	120
Belonging Index Mean	4.06	4.02	3.86	3.69
'21-'22 MEAN Δ	-0.03	-0.03	-0.13	-0.04
'19-22 MEAN Δ	+0.08	+0.01	+0.08	-0.11

Note: UCSF Finance & Administrative Services; Ranked in descending order of Index Mean; Ranked in descending order of Index Mean; The differences shown in Race/Ethnicity data have been verified at an overall level using a General Linear Model (GLM) that estimates mean scores while controlling for other factors of Job Category, Union Status and Manager Status; Results of the GLM did not show any significant differences compared to Overall Belonging Index Mean, when controls are applied; Raw (uncontrolled) data is shown; Belonging Index defined as the mean of four of six questions; Change shown is based on overall scores from 2021 and 2022 surveys; **Bold** font indicates meaningful change of +/-0.10 or more if 1,000+ respondents and +/-0.20 or more if <1,000 respondents.

UCSF FAS 2022 Gender Comparison

Men have a slight belonging edge in FAS.

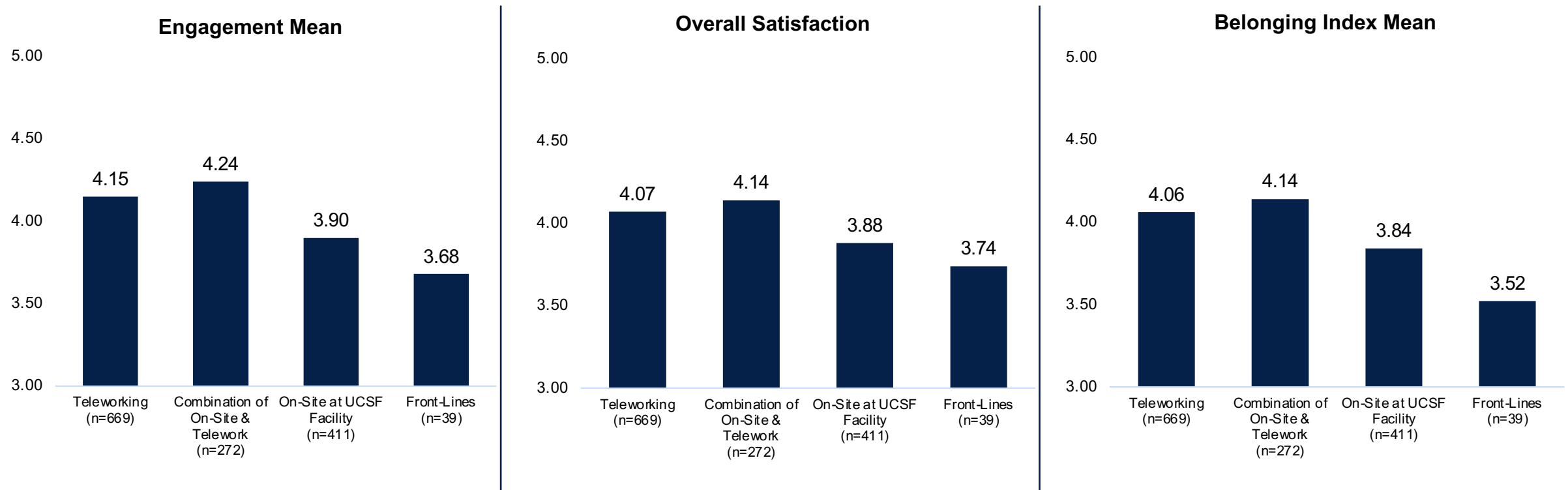


	n Size	GrandMean	Belonging Mean	% Burnout
Agender	N/A	N/A	N/A	N/A
Another Gender Identity	N/A	N/A	N/A	N/A
Genderqueer	N/A	N/A	N/A	N/A
Nonbinary	N/A	N/A	N/A	N/A
Prefer not to Comment	104	3.69	3.55	45%
Transgender Man	N/A	N/A	N/A	N/A
Transgender Woman	N/A	N/A	N/A	N/A

Note: UCSF Finance & Administrative Services; Percentiles based on Gallup's 2022 Q¹² Overall Workgroup Level Database; The differences shown in Gender data have been verified at an overall level using a General Linear Model (GLM) that estimates mean scores while controlling for other factors of Job Category, Union Status and Manager Status; Results of the GLM did not show any significant differences compared to Overall GrandMean and Belonging Index Mean, when controls are applied; Raw (uncontrolled) data is shown; Belonging Index defined as the mean of four of six questions; Change shown is based on overall scores from 2021 and 2022 surveys; **Bold** font indicates meaningful change of +/-0.10 or more if 1,000+ respondents and +/-0.20 or more if <1,000 respondents.



Impact of Work Setting on Engagement and Overall Satisfaction



Those who work a combination of on-site and telework are more engaged, more satisfied, and feel more belonging than those in other work settings.

Note: UCSF Finance & Administrative Services; Belonging Index defined as the 10-item composite.

Burnout is High for FAS

Three dimensions of employee burnout are 1) feelings of energy depletion or exhaustion, 2) increased mental distance from one's job, or feelings of negativism or cynicism related to one's job and 3) reduced professional efficacy.

“How often do you feel burned out at work?”

31%

Of UCSF FAS employees
feel burned out very often or always

28% national average, 31% for healthcare

The following characteristics make a UCSF employee more likely to experience it:

- **Nursing** (48%) and **Other Patient Care** (43%) have higher burnout than non-clinical (34%)
- Teams with **higher spans of control** have higher burnout (39%) than teams with lower spans of control (36%)
- **Union employees** (41%) have higher rates of burnout than non-union (35%)
- **Managers** (44%) feel more burned out than individual contributors (39%)
- **Females** (40%) feel more burned out than males (34.5%)

The Ripple Effect: Employee Burnout Undermines Health and Productivity

For organizations, employee burnout comes with a hefty price tag — it triggers a downward spiral in both individual and organizational performance. Not surprisingly, the effects of burnout don't stop when employees walk out the office door.

EMPLOYEES WHO SAY THEY “VERY OFTEN” OR “ALWAYS” EXPERIENCE BURNOUT AT WORK ARE:

63%

MORE LIKELY
TO TAKE A
SICK DAY

1/2

AS LIKELY TO
DISCUSS HOW TO
APPROACH GOALS
WITH THEIR
MANAGER

23%

MORE LIKELY
TO VISIT THE
EMERGENCY
ROOM

2.6x

AS LIKELY TO BE
ACTIVELY SEEKING
A DIFFERENT
JOB

13%

LESS CONFIDENT
IN THEIR
PERFORMANCE

Source: *Gallup's Perspective on Employee Burnout: Causes and Cures*; Gallup's burnout-related data in the report came from Gallup Panel™ studies conducted in 2016, 2018 and 2019. See the report's appendix for details.

Intent to Stay at UCSF FAS

	■ %1	■ %2	■ %3	■ %4	■ %5	MEAN	PERCENTILE	N SIZE
I plan to be working at my organization one year from now.			11%	17%	65%	4.37	59 th	1,349

If you plan to leave UCSF in the next year, which reason is most important in your decision?	
Pay	24%
Career Advancement Opportunities	15%
Work-Life Balance	12%

If you plan to stay with UCSF beyond the next year, which reason is most important in your decision?	
Benefits/Retirement	32%
Flexible Work/Hybrid Work	17%
Work-Life Balance	13%

82%

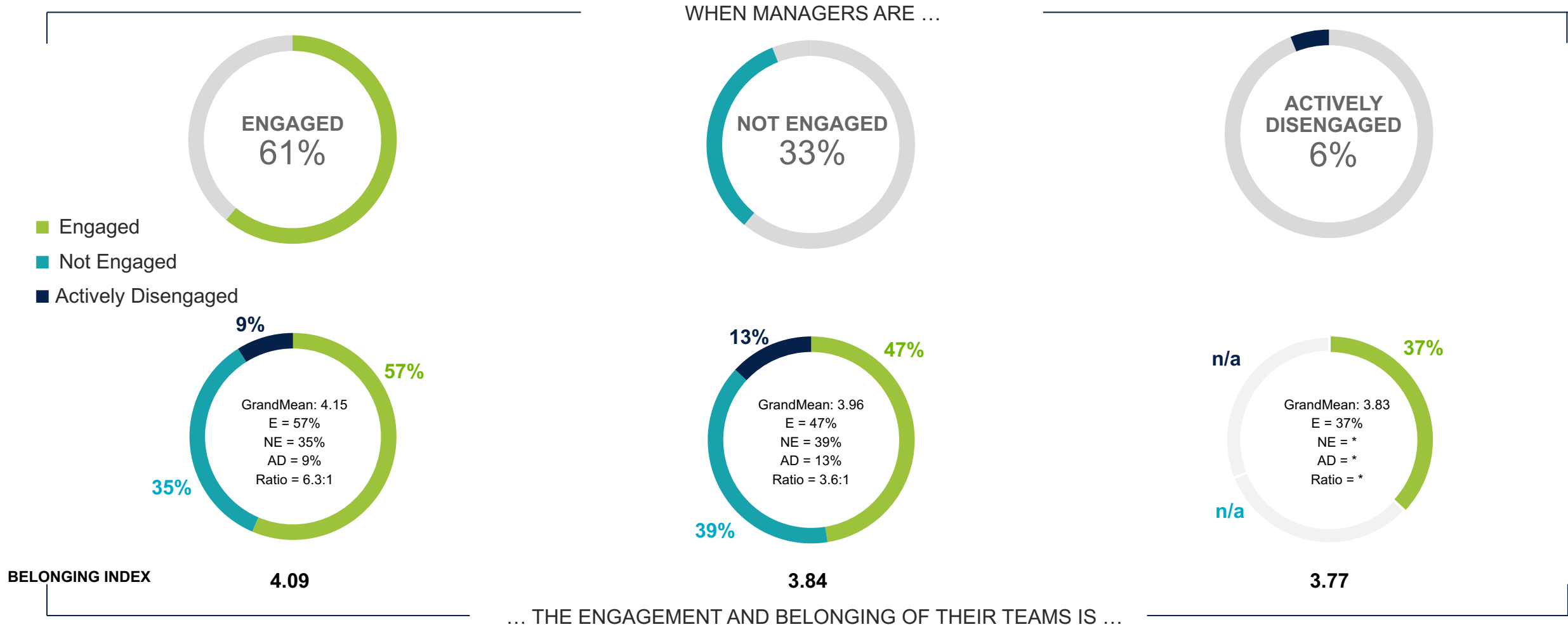
agree or strongly agree
they intend to stay at UCSF.

Note: UCSF Finance & Administrative Services; Percentiles based on Gallup's 2022 Additional Items Overall Company Level Database; Due to rounding, percentages may add up to 100% ±1%; Numerical values shown when 5% or higher.



The Impact of Leader Engagement on Engagement at UCSF FAS

Engaged leaders build more engagement and belonging on their teams; 39% of FAS leaders are not engaged or actively disengaged.



Note: UCSF Finance & Administrative Services; Due to rounding, percentages may add up to 100% ±1%; Belonging Index defined as the 10-item composite; Full Engagement Index not calculated when n<100; Engaged shown when n>30; Not Engaged, Actively Disengaged and Ratio shown when n>100.

Manager Engagement Item Level Results

Engagement is stronger for Manager 3 (4.58) which is placed at the 68th percentile of the peer (manager) database. Supervisor 1 engagement is a significant opportunity, falling at the 9th percentile.

		SMG (n<4)	UNCLASS SR. MGR AND MGR_4 (n=13)		MGR_3 (n=22)		MGR_2 (n=58)		MGR_1 (n=97)		SUPV_2 (n=63)		SUPV_1 (n=38)		INDIVIDUAL CONTRIBUTOR (n=1,166)		
		2022 MEAN	2022 PTILE ¹	2022 MEAN	2022 PTILE ¹	2022 MEAN	2022 PTILE ²	2022 MEAN	2022 PTILE ²	2022 MEAN	2022 PTILE ²	2022 MEAN	2022 PTILE ²	2022 MEAN	2022 PTILE ²	2022 MEAN	2022 PTILE ³
GRANDMEAN:		N/A	N/A	4.45	35 th	4.58	68 th	4.31	44 th	4.31	44 th	4.25	39 th	3.69	9 th	4.02	46 th
Q12	Learn & Grow	N/A	N/A	4.38	21 st	4.76	72 nd	4.40	41 st	4.32	35 th	4.31	35 th	3.70	9 th	3.93	38 th
Q11	Progress	N/A	N/A	4.15	25 th	4.52	59 th	4.19	35 th	4.25	43 rd	4.21	38 th	3.63	15 th	4.07	51 st
Q10	Best Friend	N/A	N/A	4.31	43 rd	4.29	51 st	3.89	29 th	4.17	42 nd	4.00	39 th	3.23	9 th	3.67	45 th
Q09	Quality	N/A	N/A	4.77	56 th	4.68	64 th	4.49	43 rd	4.44	43 rd	4.14	22 nd	3.68	7 th	4.12	42 nd
Q08	Mission	N/A	N/A	4.69	28 th	4.86	79 th	4.69	57 th	4.59	49 th	4.54	47 th	3.84	10 th	4.19	49 th
Q07	Opinions	N/A	N/A	4.62	52 nd	4.64	72 nd	4.28	47 th	4.36	51 st	4.24	42 nd	3.35	8 th	3.84	52 nd
Q06	Development	N/A	N/A	4.08	24 th	4.48	56 th	4.12	35 th	4.19	38 th	4.27	47 th	3.66	15 th	3.95	41 st
Q05	Cares	N/A	N/A	4.54	31 st	4.82	73 rd	4.50	47 th	4.55	48 th	4.40	37 th	3.81	11 th	4.24	44 th
Q04	Recognition	N/A	N/A	4.38	51 st	4.48	67 th	3.93	38 th	4.11	48 th	3.97	38 th	3.32	16 th	3.71	49 th
Q03	Do Best	N/A	N/A	4.38	33 rd	4.41	52 nd	4.28	43 rd	4.13	30 th	4.26	43 rd	4.00	29 th	4.08	34 th
Q02	Materials	N/A	N/A	4.38	31 st	4.55	65 th	4.44	55 th	4.21	38 th	4.27	45 th	3.76	16 th	4.07	39 th
Q01	Expectations	N/A	N/A	4.69	39 th	4.45	34 th	4.45	34 th	4.43	33 rd	4.40	32 nd	4.32	25 th	4.39	29 th

Percentile Rank:

1st–24th

25th–49th

50th–74th

75th–89th

90th+

Note: UCSF Finance & Administrative Services. Percentiles based on Gallup's 2022 Q12 Healthcare - ¹Executive, ²Manager and ³Non-Manager Workgroup-Level Databases.

Manager Engagement Item Level Results

Percentile Rank:

1st–24th

25th–49th

50th–74th

75th–89th

90th+

		F_2 (n=10)		F_3 (n=51)		F_4 (n=183)		F_5 (n=497)		F_6 (n=399)		F_7 (n=155)		F_8 (n=115)	
		2022 MEAN	2022 PTILE	2022 MEAN	2022 PTILE	2022 MEAN	2022 PTILE	2022 MEAN	2022 PTILE	2022 MEAN	2022 PTILE	2022 MEAN	2022 PTILE	2022 MEAN	2022 PTILE
GRANDMEAN:		4.58	86 th	4.55	84 th	4.28	66 th	4.15	56 th	4.00	44 th	3.87	34 th	3.63	20 th
Q12	Learn & Grow	4.60	77 th	4.64	80 th	4.33	60 th	4.11	46 th	3.88	33 rd	3.78	28 th	3.47	15 th
Q11	Progress	4.50	73 rd	4.49	72 nd	4.29	62 nd	4.15	53 rd	4.12	51 st	3.92	42 nd	3.45	22 nd
Q10	Best Friend	4.40	80 th	4.14	70 th	3.92	59 th	3.81	55 th	3.70	48 th	3.53	41 st	3.38	33 rd
Q09	Quality	5.00	99 th	4.64	81 st	4.35	60 th	4.23	51 st	4.11	42 nd	3.91	29 th	3.64	16 th
Q08	Mission	4.80	89 th	4.75	86 th	4.53	74 th	4.34	60 th	4.19	49 th	4.02	42 nd	3.78	26 th
Q07	Opinions	4.70	89 th	4.65	88 th	4.28	70 th	4.01	56 th	3.83	43 rd	3.61	30 th	3.32	18 th
Q06	Development	4.10	51 st	4.36	68 th	4.20	57 th	4.08	51 st	3.92	41 st	3.81	36 th	3.64	27 th
Q05	Cares	4.70	76 th	4.67	75 th	4.46	59 th	4.39	54 th	4.30	49 th	4.05	34 th	3.61	15 th
Q04	Recognition	4.50	83 rd	4.37	77 th	3.96	57 th	3.89	55 th	3.63	42 nd	3.70	45 th	3.12	21 st
Q03	Do Best	4.60	80 th	4.53	76 th	4.21	52 nd	4.15	46 th	3.99	39 th	3.92	31 st	4.09	43 rd
Q02	Materials	4.50	71 st	4.71	85 th	4.35	60 th	4.22	50 th	3.98	37 th	3.90	30 th	3.71	20 th
Q01	Expectations	4.60	61 st	4.65	65 th	4.48	45 th	4.38	38 th	4.40	41 st	4.33	35 th	4.31	33 rd

Note: UCSF Finance & Administrative Services; Percentiles based on Gallup's 2022 Q12 Overall Workgroup Level Database.

UCSF Entity by eNPS Results

eNPS



NET PROMOTOR SCORE (eNPS) BY ENTITY			
		2022	Change (from 2021)
Overall	UCSF Overall	20	-4
Entity	Health	18	-3
	School of Medicine	21	+3
	FAS	29	-8
	Campus	22	-7
	BCH-Oakland	3	-11

eNPS using a scale of 0-10:
“How likely are you to recommend UCSF as a place to work?”

Promoters are those who provide responses 9 and 10.

Detractors are those who provide responses 0-6.

Promoters – Detractors = Net Promoters.

This results in a range -100 to +100.

For FAS, the eNPS result is 29. While the result is lower than in 2021, FAS leads other entities in advocacy for the workplace.

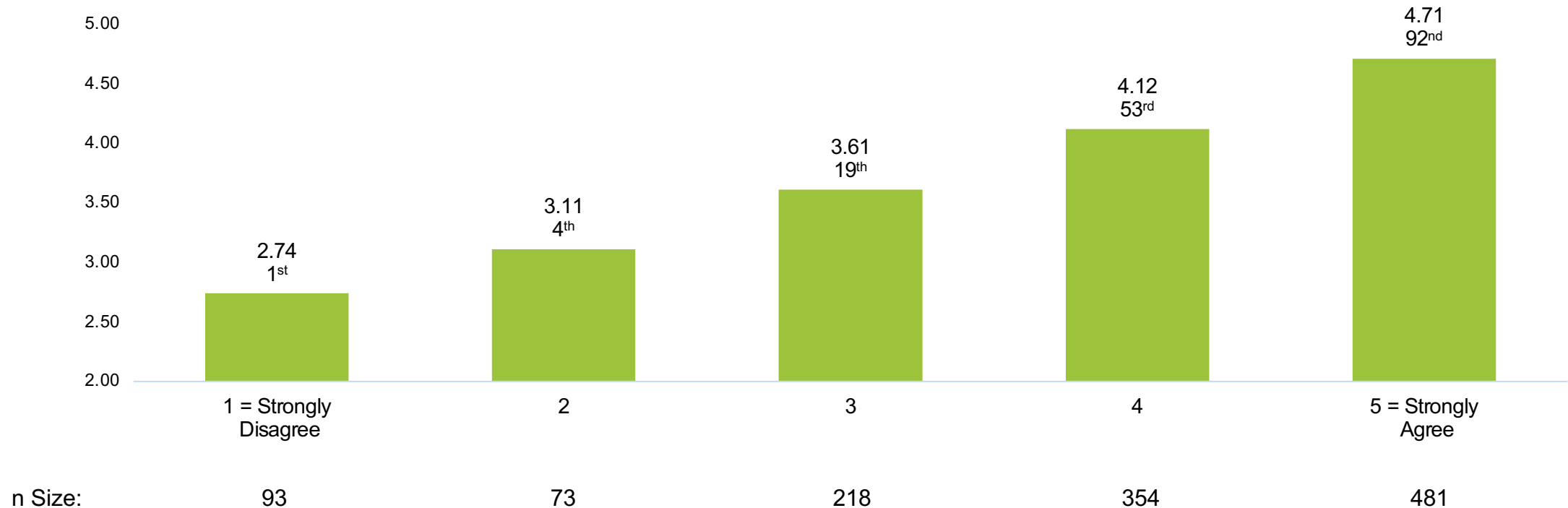
Note: UCSF Overall is Campus and Suresh Gunasekaran’s Rollup combined; UCSF Health (Suresh Gunasekaran’s Rollup); UCSF BCH (BCH-Oakland and BCH-SF combined) eNPS results are in a range from -100 to +100.



Impact of Action Planning

Employee's who strongly agree their team is making progress on action plans are among the most engaged with UCSF and in all workplaces.

My team has made progress on the goals set during our action planning sessions.



Note: UCSF Finance & Administrative Services; Percentiles based on Gallup's 2022 Q12 Overall Workgroup Level Database.

Engagement is Higher For Those Participating in ADE(Active Daily Engagement) Huddles

Huddles are a known best practice, creating opportunity for alignment, information sharing and support for collaboration. At FAS, engagement is .20 higher for those who practice ADE; all engagement items are higher but especially Recognition.

		ADE (n=153)	FAS COMBINED (n=1,457)
% ENGAGED		62%	52%
		2022 MEAN	2022 MEAN
GRANDMEAN:		4.27	4.07
Q12	Learn & Grow	4.28	4.00
Q11	Progress	4.35	4.09
Q10	Best Friend	3.87	3.74
Q09	Quality	4.19	4.16
Q08	Mission	4.33	4.26
Q07	Opinions	4.18	3.92
Q06	Development	4.16	3.99
Q05	Cares	4.53	4.28
Q04	Recognition	4.19	3.76
Q03	Do Best	4.32	4.10
Q02	Materials	4.31	4.10
Q01	Expectations	4.50	4.40

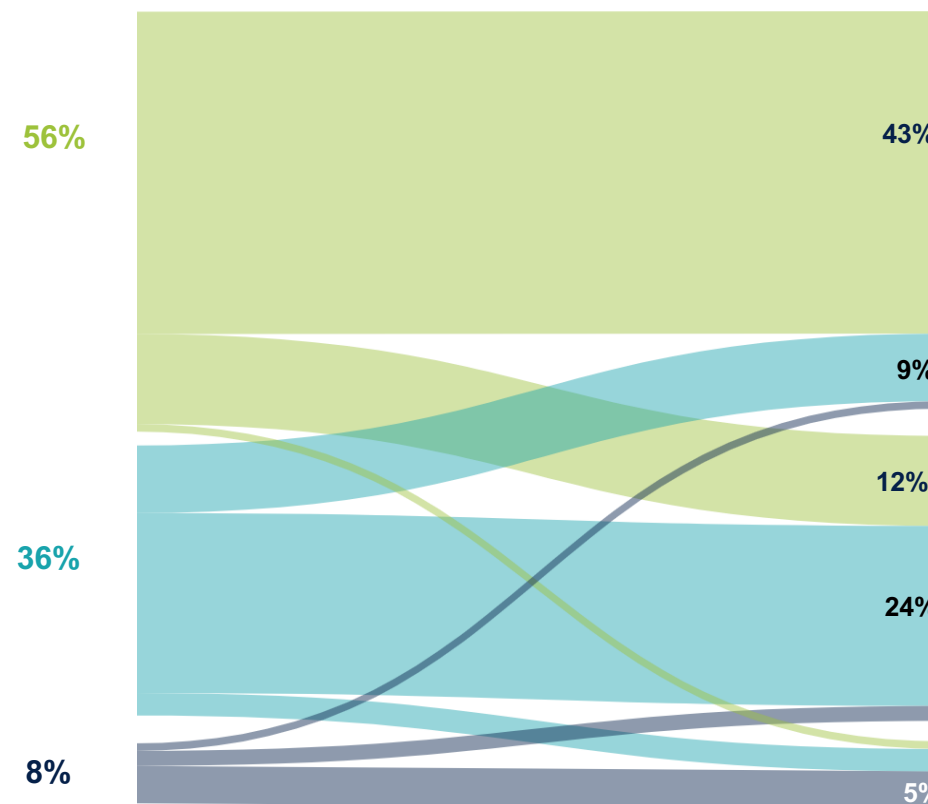
Note: UCSF Finance & Administrative Services. ADE represents Active Daily Engagement. Percentiles based on Gallup's 2022 Q12 Overall ¹Workgroup-Level and ²Company-Level Databases. **Bold** font indicates meaningful change of +/-0.10 or more if 1,000+ respondents and +/-0.20 or more if <1,000 respondents.

UCSF FAS Individual Engagement Movement

While results overall look stable, there is significant movement at the individual level; 43% of employees remained engaged from 2021 to 2022.

■ Actively Disengaged ■ Not Engaged ■ Engaged
MAY 2021 — Engagement Index Movement — MAY 2022

The biggest reason for moves up or down:
Recognition
Development



Employees Joining Engaged

- 43% of employee remained engaged from 2021; 10% joined from the two other segments for a total of 53% engaged.

Not Engaged Employees

- 24% of employees remained not engaged. 12% joined from engaged and 2% from actively disengaged to total 38% not engaged.

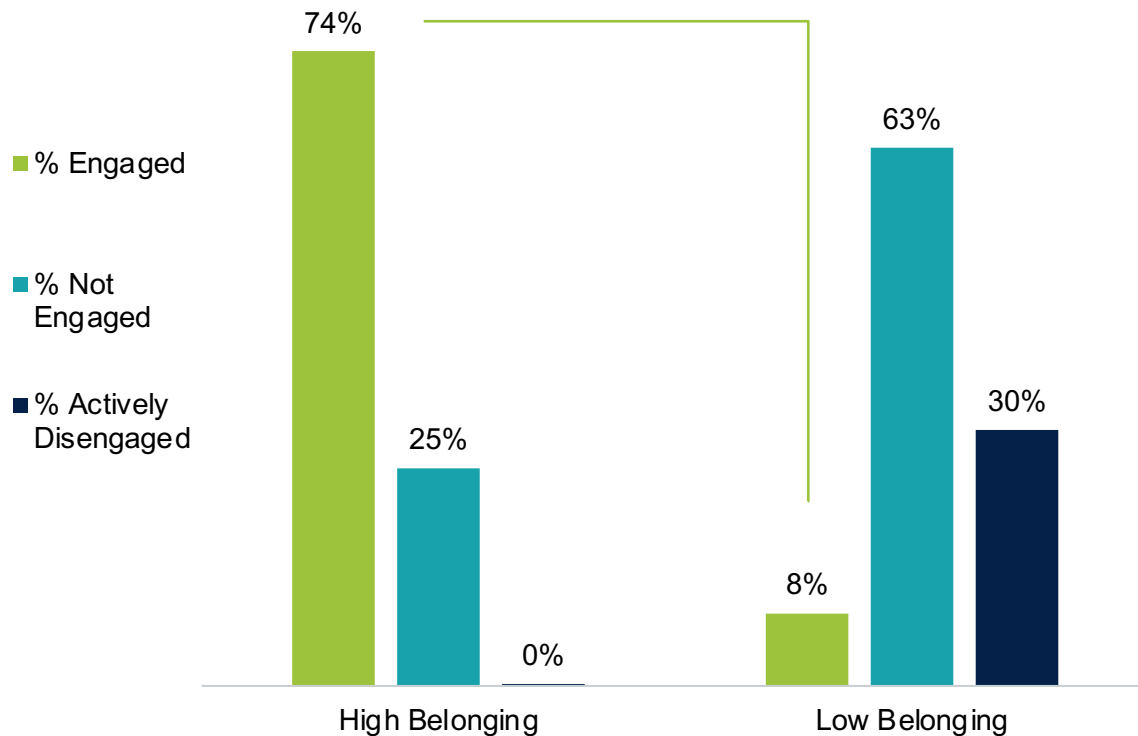
Actively Disengaged

- 5% remained actively disengaged from 2021. 4% joined from not engaged and 1% joined from engaged to total 10% actively disengaged.

Note: UCSF Finance & Administrative Services; Year-over-year analysis includes 1,146 total respondents who participated in both the 2021 and 2022 surveys with engagement classification; Due to rounding, percentages may add up to 100% ±1%; Numerical values shown when 5% or higher.

Belonging & Engagement

Those who are experiencing a sense of belonging are 9.3x more likely to be engaged



Note: UCSF Overall is Campus and Suresh Gunasekaran's Rollup combined; The six-item Belonging Index composite is included in this analysis to define high and low belonging.

FOUR ATTRIBUTES EXPLAIN

75%

OF VARIATION IN PERCEPTIONS OF BELONGING

Q07 Opinions Count

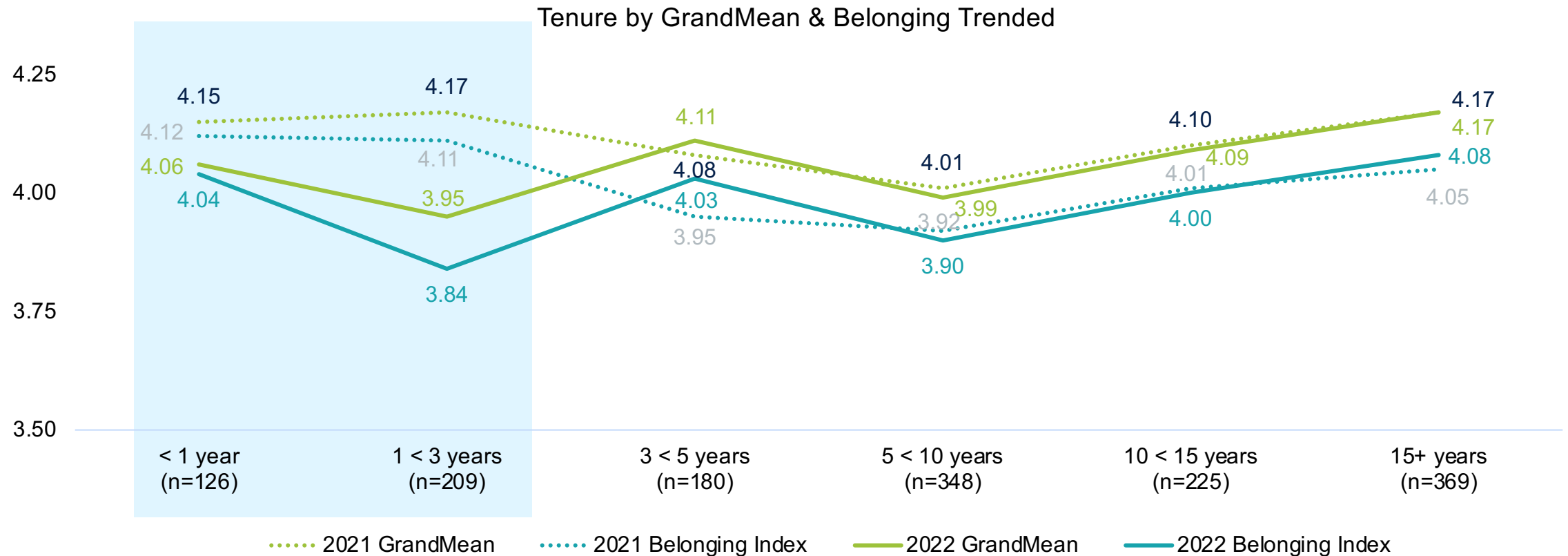
Q12 Learn and Grow

Q03 Opportunity to Do Best

Q05 Cares About Me

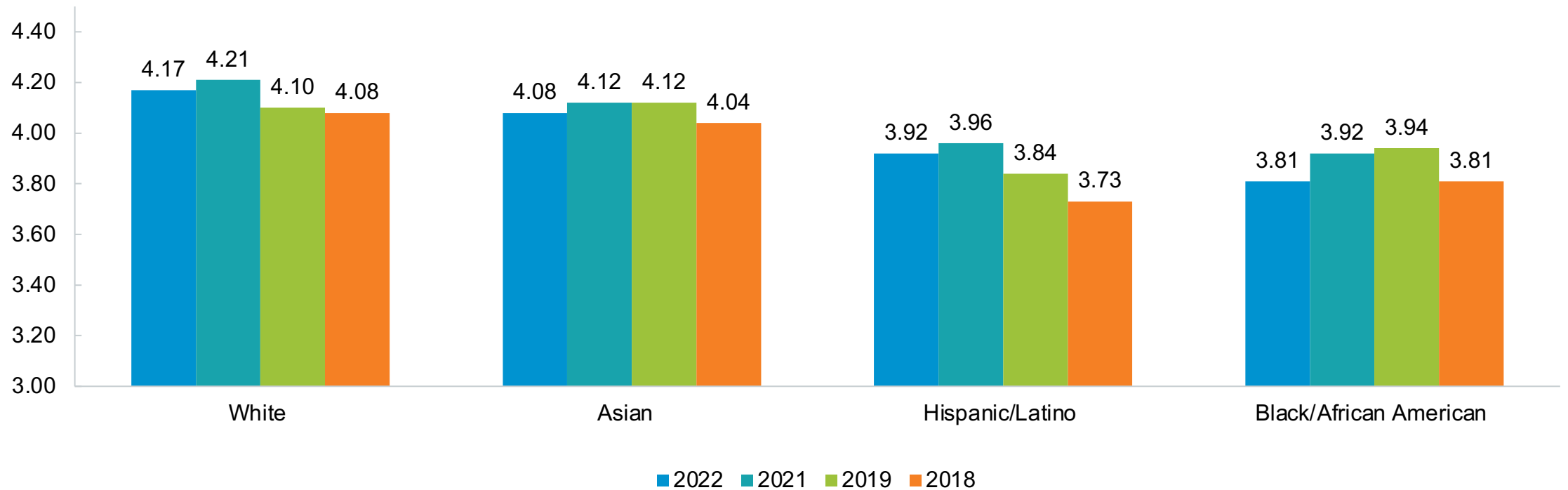
Engagement by Tenure

Engagement and Belonging are less strong for tenure bands <1 year and 1<3 years than was shown in 2021 results.



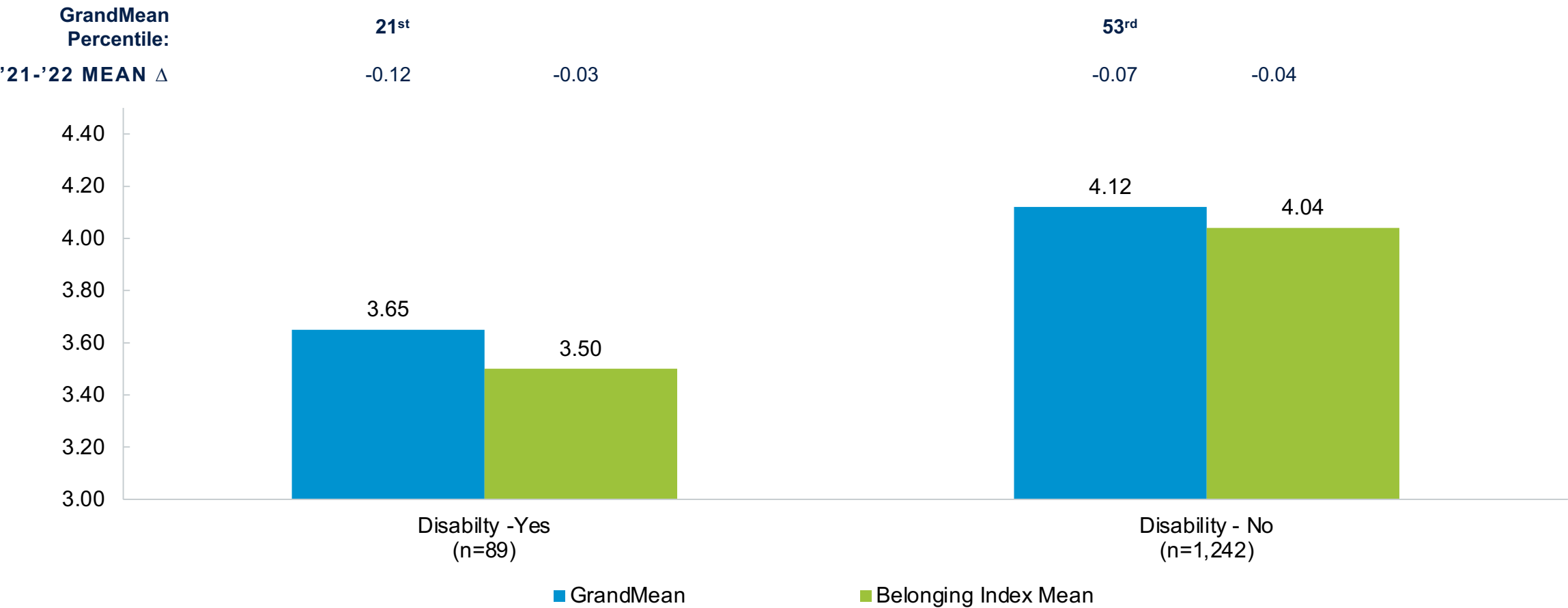
Note: UCSF Finance & Administrative Services; 2022 represents the tenure population during the 2022 survey period; Belonging Index defined as the 10-item composite.

UCSF FAS Engagement by Race/Ethnicity Trending



Note: UCSF Finance & Administrative Services; 2018 and 2019 are Control Point FAS; 2021 and 2022 are FAS Combined; No 2020 Census survey.

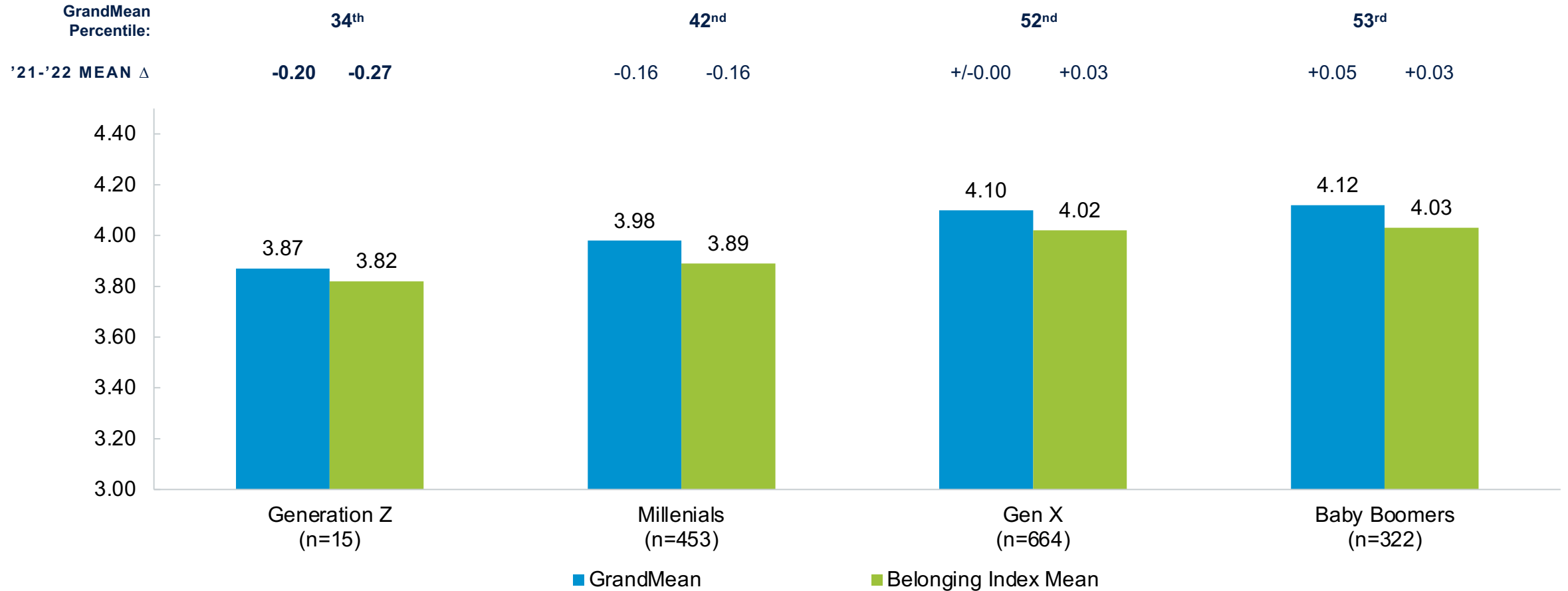
UCSF FAS 2022 Disability Comparison



Note: UCSF Finance & Administrative Services; Percentiles based on Gallup's 2022 Q¹² Overall Workgroup Level Database; Belonging Index defined as the 10-item construct; **Bold** font indicates meaningful change of +/-0.10 or more if 1,000+ respondents and +/-0.20 or more if <1,000 respondents.



UCSF FAS 2022 Generational Comparison

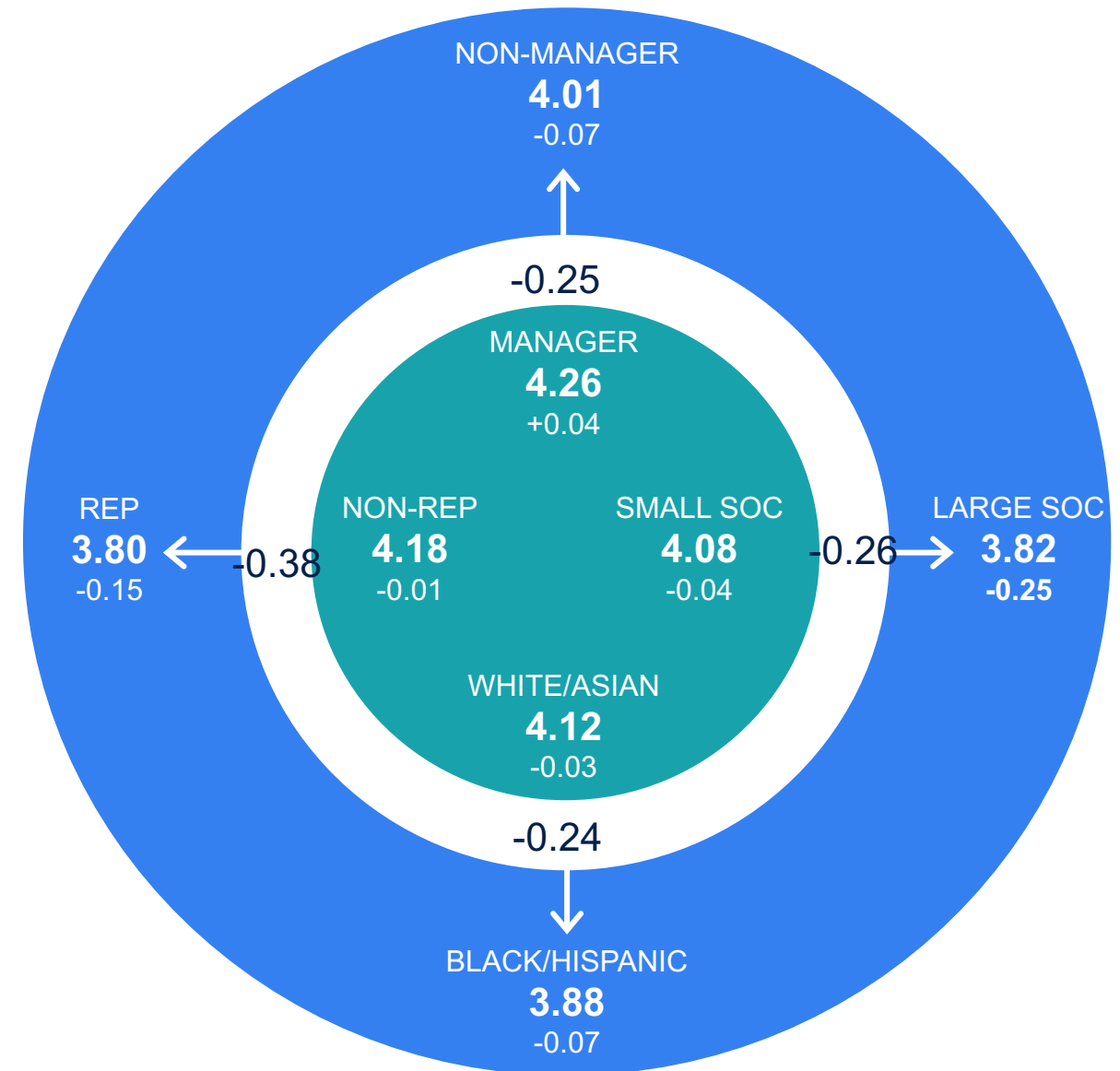


Note: UCSF Finance & Administrative Services; Percentiles based on Gallup's 2022 Q12 Overall Workgroup Level Database; Belonging Index defined as the 10-item construct; **Bold** font indicates meaningful change of +/-0.10 or more if 1,000+ respondents and +/-0.20 or more if <1,000 respondents. .

The “Core” and the “Periphery” Engagement Remain Linked ...

Those who are in the “core” are more likely to be engaged than those in the “periphery.”

- The largest difference between periphery and core is between Represented populations; this gap increased.
- When individuals don’t strongly agree that **someone at work cares** about them, only 10% are engaged.
- When individuals strongly agree that their **opinions count**, 89% are engaged.

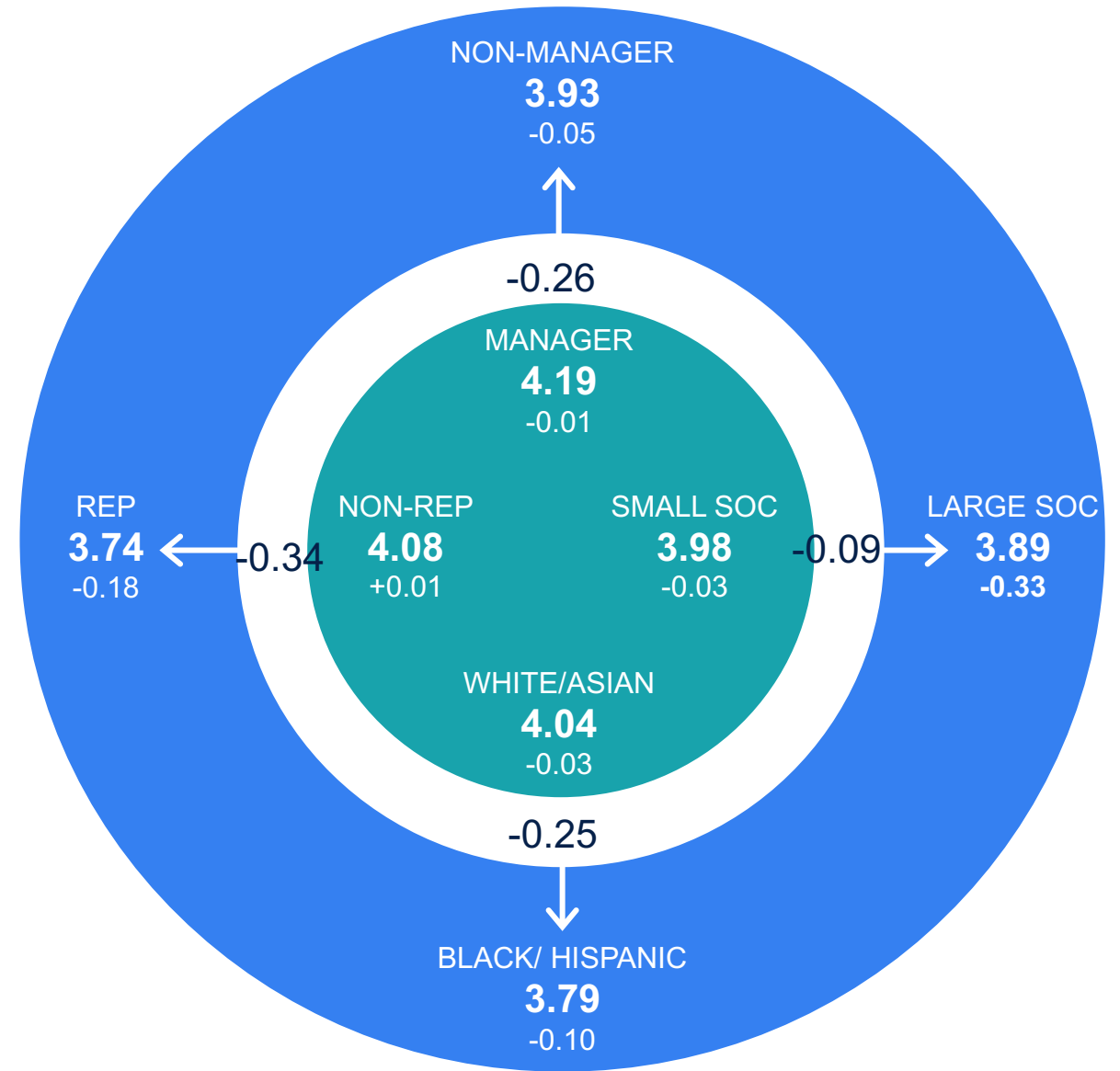


Note: UCSF Finance & Administrative Services; The differences shown in Race/Ethnicity data have been verified at an overall level using a General Linear Model (GLM) that estimates mean scores while controlling for other factors of Job Category, Union Status, and Manager Status. Results of the GLM did not show any significant differences compared to Overall GrandMean, when controls are applied; Raw (uncontrolled) data is shown; Change shown is based on overall scores from 2021 and 2022 surveys. SOC represents Span of Control; Large SOC defined as 15 or more population size.

The “Core” and the “Periphery” Belonging Remain Linked ...

Those who are in the
“core” are more likely to
be engaged than those in
the “periphery.”

- When individuals don’t strongly agree that **someone at work cares** about them, only 1% have a strong sense of belonging.
- When individuals strongly agree that their **opinions count**, 40% have a strong sense of belonging.



Note: UCSF Finance & Administrative Services; The differences shown in Race/Ethnicity data have been verified at an overall level using a General Linear Model (GLM) that estimates mean scores while controlling for other factors of Job Category, Union Status, and Manager Status. Results of the GLM did not show any significant differences compared to Overall Belonging Index Mean, when controls are applied; Raw (uncontrolled) data is shown; Belonging Index defined as the 10-item construct. Change shown is based on overall scores from 2021 and 2022 surveys. SOC represents Span of Control; Large SOC defined as 15 or more population size

Open-End Analysis Summary

“What could UCSF do to make this an even better place to work?”






Theme	Number of Comments	GrandMean
Accommodations at work	87	4.22
Systems/support	52	4.05
Pay/traditional benefits	139	4.03
Staffing/scheduling/workload	113	3.94
Learning and development	82	3.74

Note: UCSF Finance & Administrative Services.

- Dominant themes: understaffing & individualized development
- Comments about pay/benefits also referred to need for more resources AND highlighted the importance of career paths
- This extends throughout the employee experience with callouts to improve training for specific teams, onboarding, remote work, etc.
- Understaffing was a source of concern and a contributor to feelings of disengagement

Open-End Theme Frequency

“What could UCSF do to make this an even better place to work?”

Theme		Details	Sample Quote
Pay/traditional benefits	 10%	Better benefits/pensions/better housing accommodations and Better pay scale/incentives/bonuses	“Add more resources financial and human, increase core funding for auxiliary units, provide long term visions of career paths for employees, beyond one or two jobs.”
Staffing/scheduling/workload	 8%	Hire appropriate number of staff/ short-staffed/better allocation of staff and Better scheduling/work-life balance/scheduling structured to goals	“Staff adequately. Understaffing is chronic and leads to stress, overwork, and saps our ability to do our best thinking when we are asked to work on important, potentially impactful projects. As a result, we miss our chance at transformation.”
Accommodations at work	 6%	Improved parking/cap parking fee/offer shuttle service and Opportunity to work from home/work remotely	“I’m in a position to where I need to drive to work. Taking public transportation or other means of commuting is not possible. I find it difficult to find reasonable parking on-site. The cost of parking at UCSF puts a heavy burden on employees.”
Learning and development	 6%	More training/education/learning opportunities/financial assistance and More opportunities for growth/development/advancement/ promote from within	“Clear training paths for teams/departments need to be in place. Additionally, the onboarding process for remote candidates outside of CA needs to have trained/dedicated individuals to ensure a smooth onboarding process.”
Systems/support	 4%	Lack of vital supplies/materials/tools/resources/equipment and Updated systems/technology	“We do not have the tools needed to streamline our job. The machinery we use, and the facilities themselves are falling apart.”

Note: UCSF Finance & Administrative Services.

Engagement Predicts Performance

There is a strong connection between engagement and business results.



*53% less
absenteeism*



*58% fewer
patient safety
incidents*



*55% less
turnover**



*10% higher
customer
loyalty*



*20% higher
productivity*

Source: 2022 Q1² Meta-Analysis Healthcare.

Fostering Belonging



- focus employees on the right **behaviors that demonstrate belonging**
- share stories where **UCSF** is “at its best”
- **communicate** the behaviors and stories throughout the organization
- remove systemic and structural **barriers**
- **review the employee experience** to include key aspects of belonging – from onboarding to employee development and growth
- leaders to actively **role model behaviors that demonstrate belonging**

2022 Questionnaire

Gallup Q12 Items

- How satisfied are you with your organization as a place to work? I know what is expected of me at work.
- I have the materials and equipment I need to do my work right.
- At work, I have the opportunity to do what I do best every day.
- In the last seven days, I have received recognition or praise for doing good work.
- My supervisor, or someone at work, seems to care about me as a person.
- There is someone at work who encourages my development.
- At work, my opinions seem to count.
- The mission or purpose of my organization makes me feel my job is important.
- My coworkers are committed to doing quality work.
- I have a best friend at work.
- In the last six months, someone at work has talked to me about my progress.
- This last year, I have had opportunities at work to learn and grow.

Accountability Index

- I received feedback on the last Employee Engagement Survey conducted at my workplace.
- My team participated in an effective action planning session following the last Employee Engagement Survey.
- My team has made progress on the goals set during our action planning sessions after the last Employee Engagement Survey.

UCSF Belonging Index

- I know where to find the information and resources I need to help me do my job effectively.
- There is a clearly defined path to growth and development in my role.
- My manager or supervisor serves as a strong advocate for our unit/department.
- My manager or supervisor is consistently trying to help me progress in my role.
- At work, I am respected for who I am as a person.
- I have the same opportunities for advancement as other employees at my organization with similar experience and qualifications.

Patient Experience Index (Clinical Staff Only)

- Every week, my team has meaningful conversations about improving the patient's experience.
- My team has made progress on our goals of improving the patient's experience.
- I would recommend my organization's hospitals to my friends and family for care.

Additional Items

- On a scale from 0-10, how likely are you to recommend UCSF as a place to work?
- I plan to be working at my organization one year from now.
- If you plan to leave UCSF in the next year, which reason is most important in your decision?
- If you plan to stay with UCSF beyond the next year, which reason is most important in your decision?
- How often do you feel burned out at work?

Open-Ended

- What could UCSF do to make this an even better place to work?